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The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM D

OMB APPROVAL

OMB Number: 3235-0076
Estimated average burden
hours per response: 4.00

Notice of Exempt Offering of Securities

1. Issuer's Identity

CIK (Filer ID Number) [0001729214](#)
Name of Issuer [XORTX Therapeutics Inc.](#)
Jurisdiction of Incorporation/Organization [BRITISH COLUMBIA, CANADA](#)
Year of Incorporation/Organization
 Over Five Years Ago
 Within Last Five Years (Specify Year)
 Yet to Be Formed

Previous Names None
[APAC Resources Inc.](#)

Entity Type
 Corporation
 Limited Partnership
 Limited Liability Company
 General Partnership
 Business Trust
 Other (Specify)

2. Principal Place of Business and Contact Information

Name of Issuer [XORTX Therapeutics Inc.](#)
Street Address 1 [3710 - 33rd Street NW](#)
City [Calgary](#) State/Province/Country [ALBERTA, CANADA](#) ZIP/PostalCode [T2L 2M1](#) Phone Number of Issuer [403-455-7727](#)
Street Address 2

3. Related Persons

Last Name [Davidoff](#) First Name [Allen](#) Middle Name
Street Address 1 [3710 - 33rd Street NW](#) Street Address 2
City [Calgary](#) State/Province/Country [ALBERTA, CANADA](#) ZIP/PostalCode [T2L 2M1](#)
Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name [Evans](#) First Name [Stacy](#) Middle Name
Street Address 1 [3710 - 33rd Street NW](#) Street Address 2
City [Calgary](#) State/Province/Country [ALBERTA, CANADA](#) ZIP/PostalCode [T2L 2M1](#)
Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name [Fairbairn](#) First Name [James](#) Middle Name
Street Address 1 [3710 - 33rd Street NW](#) Street Address 2
City [Calgary](#) State/Province/Country [ALBERTA, CANADA](#) ZIP/PostalCode [T2L 2M1](#)
Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name Haworth	First Name Stephen	Middle Name
Street Address 1 3710 - 33rd Street NW	Street Address 2	
City Calgary	State/Province/Country ALBERTA, CANADA	ZIP/PostalCode T2L 2M1
Relationship: <input checked="" type="checkbox"/> Executive Officer <input type="checkbox"/> Director <input type="checkbox"/> Promoter		

Clarification of Response (if Necessary):

Last Name Farley	First Name William	Middle Name
Street Address 1 3710 - 33rd Street NW	Street Address 2	
City Calgary	State/Province/Country ALBERTA, CANADA	ZIP/PostalCode T2L 2M1
Relationship: <input type="checkbox"/> Executive Officer <input checked="" type="checkbox"/> Director <input type="checkbox"/> Promoter		

Clarification of Response (if Necessary):

Last Name Giovinazzo	First Name Anthony	Middle Name J.
Street Address 1 3710 - 33rd Street NW	Street Address 2	
City Calgary	State/Province/Country ALBERTA, CANADA	ZIP/PostalCode T2L 2M1
Relationship: <input type="checkbox"/> Executive Officer <input checked="" type="checkbox"/> Director <input type="checkbox"/> Promoter		

Clarification of Response (if Necessary):

Last Name Jenkins	First Name Abigail	Middle Name
Street Address 1 3710 - 33rd Street NW	Street Address 2	
City Calgary	State/Province/Country ALBERTA, CANADA	ZIP/PostalCode T2L 2M1
Relationship: <input type="checkbox"/> Executive Officer <input checked="" type="checkbox"/> Director <input type="checkbox"/> Promoter		

Clarification of Response (if Necessary):

Last Name Pratt	First Name Raymond	Middle Name
Street Address 1 3710 - 33rd Street NW	Street Address 2	
City Calgary	State/Province/Country ALBERTA, CANADA	ZIP/PostalCode T2L 2M1
Relationship: <input type="checkbox"/> Executive Officer <input checked="" type="checkbox"/> Director <input type="checkbox"/> Promoter		

Clarification of Response (if Necessary):

Last Name Trenor	First Name Patrick	Middle Name
Street Address 1 3710 - 33rd Street NW	Street Address 2	
City Calgary	State/Province/Country ALBERTA, CANADA	ZIP/PostalCode T2L 2M1
Relationship: <input type="checkbox"/> Executive Officer <input checked="" type="checkbox"/> Director <input type="checkbox"/> Promoter		

Clarification of Response (if Necessary):

Last Name Van Damme	First Name Paul	Middle Name
Street Address 1	Street Address 2	

3710 - 33rd Street NW

City Calgary State/Province/Country ALBERTA, CANADA ZIP/PostalCode T2L 2M1

Relationship: [] Executive Officer [X] Director [] Promoter

Clarification of Response (if Necessary):

4. Industry Group

- Agriculture, Banking & Financial Services, Business Services, Energy, Health Care, Manufacturing, Real Estate, Retailing, Restaurants, Technology, Travel, etc.

5. Issuer Size

- Revenue Range: [] No Revenues, [] \$1 - \$1,000,000, [] \$1,000,001 - \$5,000,000, [] \$5,000,001 - \$25,000,000, [] \$25,000,001 - \$100,000,000, [] Over \$100,000,000, [X] Decline to Disclose, [] Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

- | | | | | | |
|-------------------------------------|---|--------------------------|-------------------------------------|--------------------------|------------------|
| <input type="checkbox"/> | Rule 504(b)(1) (not (i), (ii) or (iii)) | <input type="checkbox"/> | Investment Company Act Section 3(c) | <input type="checkbox"/> | Section 3(c)(9) |
| <input type="checkbox"/> | Rule 504 (b)(1)(i) | <input type="checkbox"/> | Section 3(c)(1) | <input type="checkbox"/> | Section 3(c)(10) |
| <input type="checkbox"/> | Rule 504 (b)(1)(ii) | <input type="checkbox"/> | Section 3(c)(2) | <input type="checkbox"/> | Section 3(c)(11) |
| <input type="checkbox"/> | Rule 504 (b)(1)(iii) | <input type="checkbox"/> | Section 3(c)(3) | <input type="checkbox"/> | Section 3(c)(12) |
| <input checked="" type="checkbox"/> | Rule 506(b) | <input type="checkbox"/> | Section 3(c)(4) | <input type="checkbox"/> | Section 3(c)(13) |
| <input type="checkbox"/> | Rule 506(c) | <input type="checkbox"/> | Section 3(c)(5) | <input type="checkbox"/> | Section 3(c)(14) |
| <input type="checkbox"/> | Securities Act Section 4(a)(5) | <input type="checkbox"/> | Section 3(c)(6) | <input type="checkbox"/> | Section 3(c)(7) |
| | | <input type="checkbox"/> | Section 3(c)(7) | | |

7. Type of Filing

- New Notice Date of First Sale [2024-10-18](#) First Sale Yet to Occur
 Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes No

9. Type(s) of Securities Offered (select all that apply)

- | | |
|---|---|
| <input checked="" type="checkbox"/> Equity | <input type="checkbox"/> Pooled Investment Fund Interests |
| <input type="checkbox"/> Debt | <input type="checkbox"/> Tenant-in-Common Securities |
| <input checked="" type="checkbox"/> Option, Warrant or Other Right to Acquire Another Security | <input type="checkbox"/> Mineral Property Securities |
| <input checked="" type="checkbox"/> Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security | <input checked="" type="checkbox"/> Other (describe) |

One warrant entitles the holder thereof to purchase one common share of the Company at an exercise price of US\$2.18 per share for a period of five years following the issuance of the warrants.

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Yes No

Clarification of Response (if Necessary):

11. Minimum Investment

Minimum investment accepted from any outside investor \$0 USD

12. Sales Compensation

Recipient A.G.P./Alliance Global Partners (Associated) Broker or Dealer <input checked="" type="checkbox"/> None None Street Address 1 88 Post Road West City Westport State(s) of Solicitation (select all that apply) Check "All States" or check individual States <input type="checkbox"/> All States <input checked="" type="checkbox"/> NEW YORK	Recipient CRD Number <input type="checkbox"/> None 8361 (Associated) Broker or Dealer CRD Number <input checked="" type="checkbox"/> None None Street Address 2 Floor 2 State/Province/Country CONNECTICUT <input type="checkbox"/> Foreign/non-US	ZIP/Postal Code 06880
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13. Offering and Sales Amounts

Total Offering Amount \$1,767,566 USD or Indefinite
Total Amount Sold \$0 USD

Total Remaining to be Sold \$1,767,566 USD or Indefinite

Clarification of Response (if Necessary):

The \$1,767,566 may be received upon the exercise of share purchase warrants sold inside and outside the U.S.

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$105,000 USD Estimate

Finders' Fees \$0 USD Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD Estimate

Clarification of Response (if Necessary):

In the ordinary course of business, the issuer may use some of the proceeds of the offering to pay salaries to certain of its executive officers and directors.

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
XORTX Therapeutics Inc.	/s/ Allen Davidoff	Allen Davidoff	Chief Executive Officer	2024-10-30

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.